

March 31, 2025



Blue Owl Technology Income Corporation

Quarterly Earnings Presentation



Risk Factors

An investment in Blue Owl Technology Income Corp. ("OTIC") is speculative and involves a high degree of risk, including the risk of a substantial loss of investment, as well as substantial fees and costs, all of which can impact an investor's return. The following are some of the risks involved in an investment in OTIC's common shares; however, an investor should carefully consider the fees and expenses and information found in the "Risk Factors" section of the OTIC prospectus before deciding to invest:

You should not expect to be able to sell your shares regardless of how OTIC performs and you should consider that you may not have access to the money you invest for an indefinite period of time. An investment in shares of OTIC's common stock is not suitable for you if you need access to the money you invest.

OTIC does not intend to list its shares on any securities exchange and does not expect a secondary market in its shares to develop. As a result, you may be unable to reduce your exposure in any market downturn. If you are able to sell your shares before a liquidity event is completed, you will likely receive less than your purchase price.

OTIC has implemented a share repurchase program pursuant to which it intends to conduct quarterly repurchases of a limited number of outstanding shares of its common stock. OTIC's board of directors has complete discretion to determine whether OTIC will engage in any share repurchase, and if so, the terms of such repurchase. OTIC's share repurchase program will include numerous restrictions that limit your ability to sell your shares. As a result, share repurchases may not be available each month. While OTIC intends to continue to conduct quarterly tender offers as described above, it is not required to do so and may amend or suspend the share repurchase program at any time.

Distributions on OTIC's common stock may exceed OTIC's taxable earnings and profits, particularly during the period before it has substantially invested the net proceeds from its public offering. Therefore, portions of the distributions that OTIC pays may represent a return of capital to you for U.S. federal tax purposes. A return of capital is a return of a portion of your original investment in shares of OTIC common stock. As a result, a return of capital will (i) lower your tax basis in your shares and thereby increase the amount of capital gain (or decrease the amount of capital loss) realized upon a subsequent sale or redemption of such shares, and (ii) reduce the amount of funds OTIC has for investment in portfolio companies. OTIC has not established any limit on the extent to which it may use sources other than cash flows from operations to fund distributions.

Distributions are not guaranteed. Distributions may also be funded in significant part, directly or indirectly, from the deferral of certain investment advisory fees that may be subject to repayment to the Adviser and/or the reimbursement of certain operating expenses, that may be subject to repayment to the Adviser and its affiliates. Significant portions of distributions may not be based on investment performance. In the event distributions are funded from deferrals of fees and reimbursements by OTIC's affiliates, such funding may not continue in the future. If OTIC's affiliates do not agree to reimburse certain of its operating expenses, then significant portions of OTIC's distributions may come from sources other than cash flows from operations. The repayment of any amounts owed to OTIC's affiliates will reduce future distributions to which you would otherwise be entitled.

The payment of fees and expenses will reduce the funds available for investment, the net income generated, the funds available for distribution and the book value of the common shares. In addition, the fees and expenses paid will require investors to achieve a higher total net return in order to recover their initial investment. Please see OTIC's prospectus for details regarding its fees and expenses.

OTIC intends to invest in securities that are rated below investment grade by rating agencies or that would be rated below investment grade if they were rated. Below investment grade securities, which are often referred to as "junk," have predominantly speculative characteristics with respect to the issuer's capacity to pay interest and repay principal. They may also be illiquid and difficult to value.

The Adviser and its affiliates face a number of conflicts with respect to OTIC. Currently, the Adviser and its affiliates manage other investment entities, including Blue Owl Capital Corporation, Blue Owl Capital Corporation II and Blue Owl Credit Income Corp., and are not prohibited from raising money for and managing future investment entities that make the same types of investments as those OTIC targets. As a result, the time and resources that the Adviser devotes to OTIC may be diverted. In addition, OTIC may compete with any such investment entity also managed by the Adviser for the same investors and investment opportunities. Furthermore, the Adviser may face conflicts of interest with respect to services it may perform for companies in which OTIC invests as it may receive fees in connection with such services that may not be shared with OTIC.

The incentive fee payable by OTIC to the Adviser may create an incentive for the Adviser to make investments on OTIC's behalf that are risky or more speculative than would be the case in the absence of such compensation arrangements. OTIC may be obligated to pay the Adviser incentive fees even if OTIC incurs a net loss due to a decline in the value of its portfolio and even if its earned interest income is not payable in cash.

The information provided above is not directed at any particular investor or category of investors and is provided solely as general information about Blue Owl products and services to regulated financial intermediaries and to otherwise provide general investment education. No information contained herein should be regarded as a suggestion to engage in or refrain from any investment-related course of action as Blue Owl Securities LLC, its affiliates, and OTIC are not undertaking to provide impartial investment advice, act as an impartial adviser, or give advice in a fiduciary capacity with respect to the materials presented herein.



Review of Q1 2025

Earnings Summary

- Net asset value per share:
 - Class I: \$10.34, down from \$10.42 as of 12/31/2024
 - Class D: \$10.34, down from \$10.42 as of 12/31/2024
 - Class S: \$10.34, down from \$10.42 as of 12/31/2024
- Net investment income per Class I share of \$0.25 flat from \$0.25 as of 12/31/2024
- Net income per Class I share of \$0.16, down from \$0.24 as of 12/31/2024
- Q1'25 total distributions per share of \$0.22 (Class S), \$0.24 (Class D) and \$0.24 (Class I) and annualized distribution rate¹ based on net asset value of 8.6% (Class S), 9.2% (Class D) and 9.5% (Class I)

Portfolio Update

- Total portfolio at FV of \$5.4 billion across 173 portfolio companies, up from \$5.2 billion across 171 portfolio companies at 12/31/2024
- Continued strong portfolio company performance - no material change to the mix of the overall portfolio risk ratings from 12/31/2024 to 3/31/2025
 - No portfolio companies on non-accrual
- New investment commitments (net of sell downs) of \$1.2 billion and net fundings of \$166 million

Balance Sheet Update

- \$0.8 billion of liquidity in cash and undrawn debt²
- Debt to equity was 0.62x³
- Debt funding mix comprised of 13% unsecured debt (based on outstanding debt)
- Weighted average committed debt maturity of approximately 5.7 years and no debt maturities until 2026
- \$328 million of equity raised during 1Q'25

As of 3/31/2025. Past performance is not a guarantee of future results.

1. Distribution payments are not guaranteed. Blue Owl Technology Income Corp. may pay distributions from sources other than cash flow from operations, including, without limitation, the sale of assets, borrowings, return of capital or offering proceeds, and advances or the deferral of fees and expense reimbursements. The annualized distribution rate shown is calculated by multiplying the sum of the last three base distributions per share paid and special distribution per share paid by three-month dividing the result by the NAV per share of the month ending the relevant three-month period. Excluding special dividends, the Fund declared an annualized distribution amount of **\$0.90 per share for Class I, \$0.87 per share for Class D, and \$0.81 per share for Class S**, resulting in annualized distribution rates of **8.7% for Class I shares, 8.4% for Class D shares, and 7.8% for Class S shares** based on the last reported NAV. The annualized distribution rate shown may be rounded and is net of applicable servicing fees. (Class I: No servicing fee, Class D: 0.25%, Class S: 0.85%.) The payment of future distributions is subject to the discretion of OTIC's board of directors and applicable legal restrictions, therefore there can be no assurance as to the amount or timing of any such future distributions. Distributions are not guaranteed. Up to 100% of distributions have been funded and may continue to be funded by the reimbursement of certain expenses that are subject to repayment to the Adviser of OTIC. Such waivers and reimbursements by the Adviser may not continue in the future. For further information, please see our SEC filings at www.sec.gov. 2. The amount available reflects limitations related to each credit facility's borrowing base. 3. Net of cash.

Financial Highlights



(Dollar amounts in thousands, except per share data; per share data reflects Class I shares and is based on weighted average shares outstanding during the period, except as otherwise noted)

	Q1 2024	Q2 2024	Q3 2024	Q4 2024	Q1 2025
Net Investment Income Per Share	\$0.27	\$0.28	\$0.26	\$0.26	\$0.25
Net Realized and Unrealized Gains (Losses) Per Share	\$0.04	(\$0.04)	(\$0.00)	(\$0.01)	(\$0.09)
Net Income Per Share	\$0.31	\$0.24	\$0.26	\$0.25	\$0.16
Net Asset Value Per Share ¹	\$10.44	\$10.42	\$10.43	\$10.42	\$10.34
Quarterly Distributions Declared Per Share ²	\$0.25	\$0.25	\$0.25	\$0.25	\$0.24
Total Net Assets	\$2,159,225	\$2,641,061	\$2,904,222	\$3,008,080	\$3,245,870
Total Debt ³	\$1,550,377	\$1,788,445	\$2,111,722	\$2,249,622	\$2,103,664
Debt to Equity at Quarter-End ⁴	0.71x	0.64x	0.70x	0.69x	0.62x
Annualized ROE on Net Investment Income ⁵	10.4%	10.8%	10.0%	9.9%	9.5%
Annualized ROE on Net Income ⁵	12.0%	9.2%	10.0%	9.1%	6.2%

Past performance is not a guarantee of future results.

^{1.} Based on period end shares. ^{2.} Dividend amount based on shares outstanding as of record date. ^{3.} Net of debt issuance costs. ^{4.} Net of cash. ^{5.} Annualized quarterly net investment income or net income divided by the beginning period net asset value.

Portfolio Highlights



	As of and For Three Months Ended				
	March 31, 2024	June 30, 2024	September 30, 2024	December 31, 2024	March 31, 2025
<i>(Dollar amounts in thousands)</i>					
Investments at Fair Value	\$3,778,184	\$4,418,685	\$4,978,776	\$5,203,798	\$5,432,249
Number of Portfolio Companies	140	159	171	171	173
Average Investment Size of Our Portfolio Companies	\$26,987	\$27,790	\$29,116	\$30,432	\$31,400
Asset Class:					
First-Lien Debt Investments	87%	88%	90%	91%	91%
Second-Lien Debt Investments	6%	5%	4%	3%	3%
Unsecured Debt Investments	-	1%	1%	1%	1%
Joint Ventures	-	-	< 1%	< 1%	< 1%
Preferred Equity Investments	6%	5%	4%	3%	3%
Common Equity Investments	1%	1%	1%	1%	1%
Interest Rate Type:					
% of Debt Investments Floating Rate	100%	99%	99%	99%	99%
% of Debt Investments Fixed Rate	0%	1%	1%	1%	1%
Yields at Fair Value:					
Weighted Average Total Yield of the Portfolio ¹	11.4%	11.1%	10.5%	9.9%	9.6%
Weighted Average Total Yield of Accruing Debt and Income Producing Securities ²	11.6%	11.3%	10.7%	10.0%	9.7%
Weighted Average Spread Over Applicable Base Rate of all Accruing Floating Rate Investments	5.7%	5.5%	5.4%	5.3%	5.2%
Fair Value as a Percentage of Principal (Debt)	99.0%	99.1%	99.2%	99.5%	98.9%

Past performance is not a guarantee of future results.

1. Weighted average total yield of the portfolio at fair value. Calculated based on the interest rate and the accretion of OID. OID represents OID earned on the investment by a Blue Owl. Separately, a Blue Owl adviser may engage in certain origination activities and receive attendant arrangement, structuring or similar fees. As such OID could have been higher had the Blue Owl Advisers not collected this fee. 2. For non-stated rate income producing investments, computed based on (a) the dividend or interest income earned for the respective trailing twelve months ended on the measurement date, divided by (b) the ending fair value. In instances where historical dividend or interest income data is not available or not representative for the trailing twelve months ended, the dividend or interest income is annualized.



Portfolio Highlights – New Portfolio Activity

(Dollar amounts in thousands)

	For Three Months Ended				
	March 31, 2024	June 30, 2024	September 30, 2024	December 31, 2024	March 31, 2025
Investment Activity at Par:					
New Investment Commitments (Net of Sell Downs)	\$859,259	\$1,659,550	\$903,131	\$1,146,638	\$1,172,183
New Investment Fundings	\$774,285	\$1,362,266	\$849,417	\$1,053,336	\$974,120
Investments Sold or Repaid	(\$243,677)	(\$728,155)	(\$323,385)	(\$852,071)	(\$808,577)
Net Funded Investment Activity	\$530,608	\$634,111	\$526,032	\$201,265	\$165,543
New Investment Commitments at Par:					
Number of New Investment Commitments in New Portfolio Companies	40	44	29	33	27
Average New Investment Commitment Amount in New Portfolio Companies	\$17,636	\$31,857	\$28,742	\$25,639	\$35,748
Weighted Average Maturity for New Investment Commitments in New Portfolio Companies (in Years)	5.6	5.7	6.0	6.1	6.0
Weighted Average Interest Rate of New Investment Commitments ¹	9.6%	10.3%	9.4%	8.6%	8.6%
Weighted Average Spread Over Applicable Base Rate of New Floating Rate Investment Commitments	4.3%	4.9%	4.8%	4.3%	4.3%
Asset Mix – New Investment Fundings at Par:					
First-Lien Debt Investments	100%	94%	99%	97%	98%
Second-Lien Debt Investments	-	1%	< 1%	0%	1%
Unsecured Debt Investments	-	4%	-	<1%	-
Joint Ventures	-	-	< 1%	<1%	<1%
Preferred Equity Investments	-	< 1%	< 1%	<1%	-
Common Equity Investments	-	< 1%	< 1%	3%	1%

Past performance is not a guarantee of future results.

Percentages may not sum to 100% due to rounding. 1. Assumes each floating rate commitment is subject to the greater of the interest rate floor (if applicable) or 3-month SOFR as of the applicable reporting date.

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Portfolio Highlights – Asset Mix

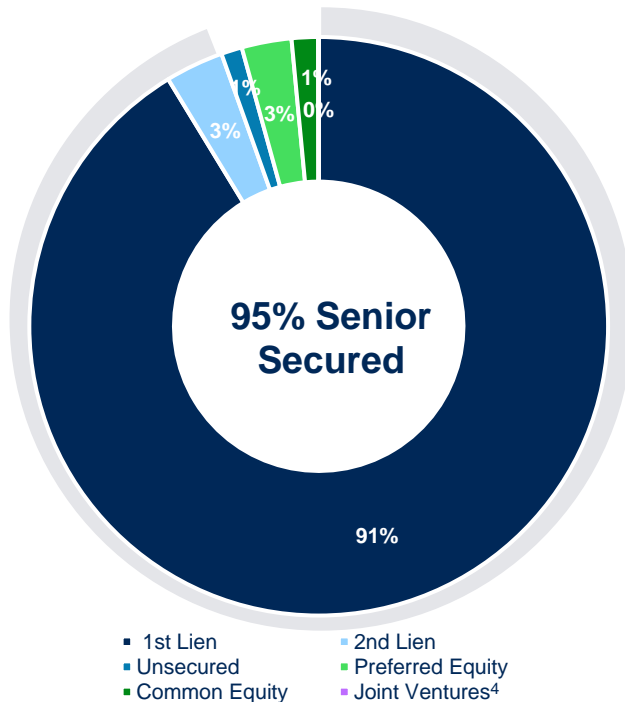
\$5.4bn
Portfolio Size

173
Portfolio
Companies

36
Portfolio
Industries

\$381mm
Portfolio Company
EBITDA¹

9.7%
Debt Portfolio Yield²



Weighted Average Borrower Statistics¹:

1st Lien & 2nd Lien (94.5% of portfolio by FV)	Q4 2024	Q1 2025
Revenue	\$1,199mm	\$1,189mm
EBITDA	\$384mm	\$381mm
Net LTV ³	33%	33%
Enterprise Value	\$6.7bn	\$6.7bn

Unsecured & Equities (5.5% of portfolio by FV)	Q4 2024	Q1 2025
Revenue	\$1,891mm	\$1,906mm
Enterprise Value	\$11.6bn	\$11.7bn

As of 3/31/2025. Past performance is not a guarantee of future results. Based on fair value

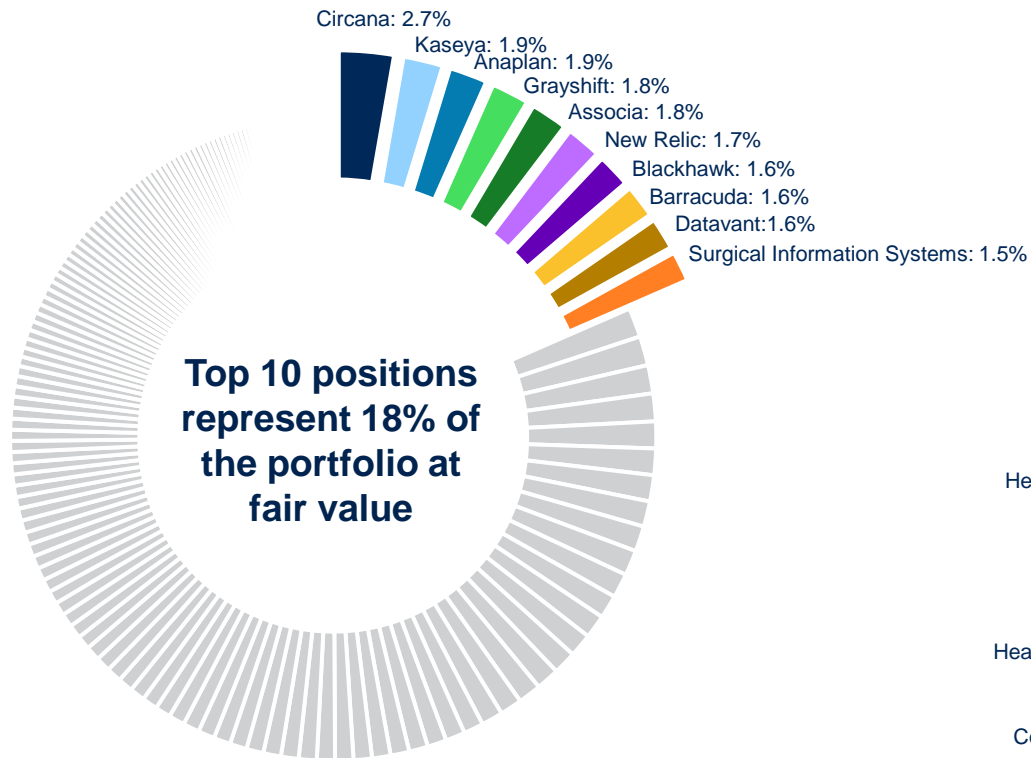
¹. Borrower financials are as of the latest available, typically a quarter in arrears. Excludes certain investments that fall outside of our typical borrower profile. Includes portfolio companies representing 94.5% of our total debt portfolio based on fair value ². For non-stated rate income producing investments, computed based on (a) the dividend or interest income earned for the respective trailing twelve months ended on the measurement date, divided by (b) the ending fair value. In instances where historical dividend or interest income data is not available or not representative for the trailing twelve months ended, the dividend or interest income is annualized. ³. "Net LTV" represents the net ratio of "loan to value" for each portfolio company, weighted based on the fair value of OTIC's loan investment. The "attachment point" is the principal amount of debt that is senior to OTIC's loan investment, and that amount plus the principal amount of the loan in which OTIC invested and other equally ranked debt is the "last dollar" amount. "Value" represents an estimate of enterprise value of each portfolio company, a calculation that will vary by portfolio company.

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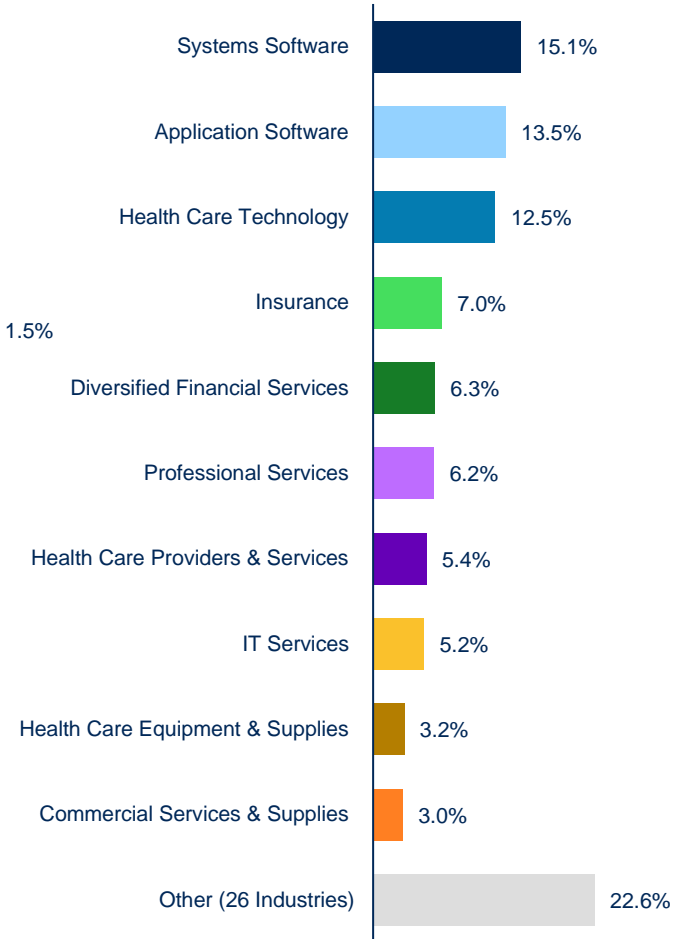


Portfolio Highlights – Diversification

Borrower Diversification



Industry Diversification



As of 3/31/2025. Based on fair value. Past performance is not a guarantee of future results.

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Quarterly Statements of Financial Condition



(Dollar amounts in thousands, except per share data; per share data is based period end shares, except as otherwise noted)

	As of				
	March 31, 2024	June 30, 2024	September 30, 2024	December 31, 2024	March 31, 2025
Assets					
Investments at Fair Value	\$3,778,184	\$4,418,685	\$4,978,776	\$5,203,798	\$5,432,249
Cash (Including Restricted Cash and Foreign Cash)	\$48,265	\$108,680	\$91,104	\$199,014	\$124,132
Interest Receivable	\$36,357	\$39,677	\$47,114	\$40,767	\$38,818
Due from Advisor	-	-	-	-	-
Prepaid Expenses and Other Assets	\$2,204	\$5,032	\$72,147	\$34,345	\$24,779
Total Assets	\$3,865,010	\$4,572,074	\$5,189,141	\$5,477,924	\$5,619,978
Liabilities					
Total Debt ¹	\$1,550,377	\$1,788,445	\$2,111,722	\$2,249,622	\$2,103,664
Distribution Payable	\$21,324	\$26,127	\$28,689	\$29,717	\$29,157
Tender Offer Payable	\$15,208	\$37,494	\$72,281	\$96,172	\$98,537
Management Fee Payable	\$2,095	\$2,525	\$2,934	\$3,135	\$3,284
Incentive Fee Payable	\$10,987	\$11,345	\$12,077	\$11,785	\$10,521
Payables for Investments Purchased	\$83,961	\$40,819	\$29,355	\$54,508	\$104,386
Due to Adviser	\$2,627	\$3,607	\$1,277	\$204	\$2,263
Accrued Expenses and Other Liabilities	\$19,206	\$20,651	\$26,584	\$24,701	\$22,296
Total Liabilities	\$1,705,785	\$1,931,013	\$2,284,919	\$2,469,844	\$2,374,108
Total Net Assets	\$2,159,225	\$2,641,061	\$2,904,222	\$3,008,080	\$3,245,870
Total Liabilities and Net Assets	\$3,865,010	\$4,572,074	\$5,189,141	\$5,477,924	\$5,619,978
Net Asset Value Per Share ²	\$10.44	\$10.42	\$10.43	\$10.42	\$10.34
Debt to Equity at Quarter-End ³	0.71x	0.64x	0.70x	0.69x	0.62x

Past performance is not a guarantee of future results.

1. Net of deferred financing costs. 2. Based on Class I period end shares. 3. Net of cash.

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Quarterly Operating Results Detail



(Dollar and share amounts in thousands)

	For the Three Months Ended				
	March 31, 2024	June 30, 2024	September 30, 2024	December 31, 2024	March 31, 2025
Investment Income					
Interest Income	\$97,921	\$116,446	\$128,266	\$133,531	\$133,583
Dividend Income	\$6,340	\$7,661	\$7,540	\$5,295	\$5,685
Other Income	\$1,675	\$2,065	\$1,682	\$3,027	\$2,318
Total Investment Income	\$105,936	\$126,172	\$137,488	\$141,853	\$141,586
Expenses					
Interest Expense	\$33,011	\$36,171	\$42,641	\$43,587	\$41,076
Management Fees	\$6,014	\$7,081	\$8,421	\$9,204	\$9,629
Total Incentive Fees	\$8,693	\$8,009	\$9,979	\$9,644	\$9,184
Other Operating Expenses	\$5,704	\$8,766	\$6,324	\$5,877	\$6,722
Total Expenses	\$53,422	\$60,027	\$67,365	\$68,362	\$66,611
Net Investment Income before Taxes	\$52,514	\$66,145	\$70,123	\$73,491	\$74,975
Income Tax Expense (Benefit), Including Excise Taxes	-	\$180	\$211	(\$391)	-
Net Investment Income	\$52,514	\$65,965	\$69,912	\$73,882	\$74,975
Net Realized and Change in Unrealized Gain (Loss)	\$8,333	(\$9,895)	(\$62)	(\$6,031)	(\$26,971)
Net Income	\$60,847	\$56,070	\$69,850	\$67,851	\$48,004
Weighted Average Shares Outstanding for the Period					
	197,833	238,998	274,023	290,563	308,579
Shares Outstanding at End of Period					
	206,889	253,346	278,414	288,724	313,951

Past performance is not a guarantee of future results.

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Portfolio Highlights – Internal Portfolio Ratings

There were no investments on non-accrual as of 3/31/2025

(Dollar amounts in thousands)

Internal Performance Rating	June 30, 2024		September 30, 2024		December 31, 2024		March 31, 2025	
	Investments at Fair Value	% of Total Portfolio	Investments at Fair Value	% of Total Portfolio	Investments at Fair Value	% of Total Portfolio	Investments at Fair Value	% of Total Portfolio
1	\$258,284	5.8%	\$220,159	4.4%	\$438,629	8.4%	\$462,054	8.5%
2	\$4,106,795	93.0%	\$4,639,239	93.2%	\$4,605,178	88.5%	\$4,826,796	88.9%
3	\$53,606	1.2%	\$119,378	2.4%	\$159,991	3.1%	\$143,399	2.6%
4	—	—	—	—	—	—	—	—
5	—	—	—	—	—	—	—	—
Total	\$4,418,685	100.0%	\$4,978,776	100.0%	\$5,203,798	100.0%	\$5,432,249	100.0%

Internal Rating	Definition
1	The borrower is performing above expectations, and the trends and risk factors for this investment since origination or acquisition are generally favorable
2	The borrower is generally performing as expected and the risk factors are neutral to favorable. All investments or acquired investments in new portfolio companies are initially assessed a rating of 2
3	The borrower is performing below expectations and the loan's risk has increased somewhat since origination or acquisition
4	The borrower is performing materially below expectations and the loan's risk has increased materially since origination or acquisition. In addition to the borrower being generally out of compliance with debt covenants, loan payments may be past due (but generally not more than 120 days past due)
5	The borrower is performing substantially below expectations and the loan's risk has increased substantially since origination or acquisition. Most or all of the debt covenants are out of compliance and payments are substantially delinquent. Loans rated 5 are not anticipated to be repaid in full and we will reduce the fair market value of the loan to the amount we anticipate will be recovered

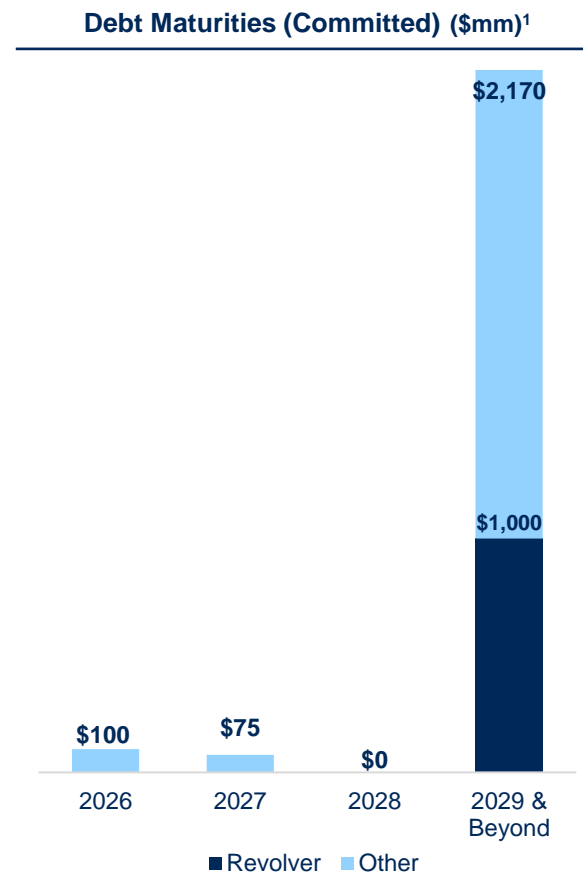
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Financing Landscape



	Aggregate Principal Amount Committed / Outstanding	Principal Amount Outstanding	Interest Rate	Maturity Date
Revolving Credit Facility	\$1,000 million	\$390 million	S + 188	10/19/2029
SPV Asset Facility I	\$750 million	\$420 million	S + 240	5/6/2029
SPV Asset Facility II	\$500 million	\$405 million	S + 160	10/10/2029
SPV Asset Facility III	\$550 million	\$375 million	S + 205	2/16/2035
CLO III	\$270 million	\$270 million	S + 230 ²	4/20/2036
2023A Notes	\$100 million	\$100 million	8.25%	7/6/2026
2023B-A Notes	\$100 million	\$100 million	S + 475	1/15/2029
2023B-B Notes	\$75 million	\$75 million	S + 445	1/15/2027
Total Debt ¹	\$3,345 million	\$2,135 million		



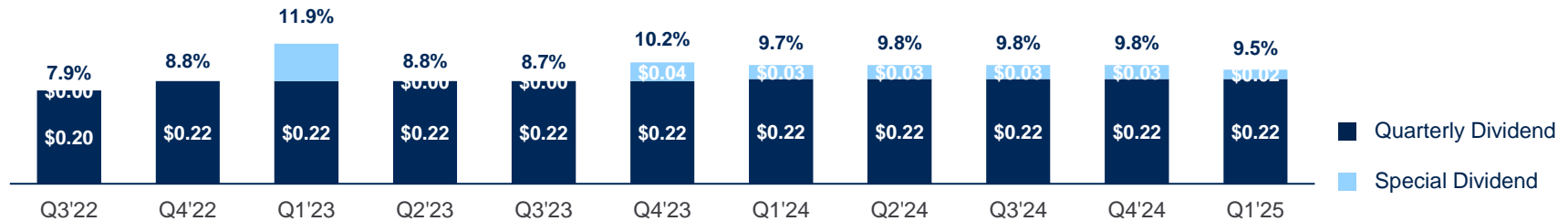
As of 3/31/25 unless otherwise noted. **Past performance is not a guarantee of future results.**

¹. Par value. ². Interest rates represent the weighted average spread over 3-month or 6-month SOFR for the various floating rate tranches of issued notes within each CLO, excluding tranches retained by the company in each respective CLO. The weighted average interest rate for each CLO excludes tranches with a fixed interest rate.



OTIC Dividend Information

Dividend Yield Based on NAV per Share¹



Historical Dividends

Date Declared	Record Date	Payment Date	Dividend Type	Dividend Per Share	Date Declared	Record Date	Payment Date	Dividend Type	Dividend Per Share
11/22/2022	1/31/2023	2/24/2023	Q1'23 Special Dividend	\$0.08	2/21/2024	3/29/2024	4/23/2024	March '24 Monthly Dividend	\$0.07
12/21/2022	12/30/2022	1/26/2023	December '22 Monthly Dividend	\$0.07	2/21/2024	3/29/2024	4/23/2024	Q2'24 Special Dividend	\$0.03
1/25/2023	1/31/2023	2/24/2023	January '23 Monthly Dividend	\$0.07	2/21/2024	4/30/2024	5/31/2024	April '24 Monthly Dividend	\$0.07
2/21/2023	2/28/2023	3/23/2023	February '23 Monthly Dividend	\$0.07	5/7/2024	5/31/2024	6/26/2024	May '24 Monthly Dividend	\$0.07
3/22/2023	3/31/2023	4/26/2023	March '23 Monthly Dividend	\$0.07	5/7/2024	6/28/2024	7/24/2024	June '24 Monthly Dividend	\$0.07
4/25/2023	4/30/2023	5/23/2023	April '23 Monthly Dividend	\$0.07	5/7/2024	6/28/2024	7/24/2024	Q3'24 Special Dividend	\$0.03
5/22/2023	5/31/2023	6/26/2023	May '23 Monthly Dividend	\$0.07	5/7/2024	7/31/2024	8/23/2024	July '24 Monthly Dividend	\$0.07
6/23/2023	6/30/2023	7/26/2023	June '23 Monthly Dividend	\$0.07	8/6/2024	8/30/2024	9/25/2024	August '24 Monthly Dividend	\$0.07
6/23/2023	7/31/2023	8/22/2023	July '23 Monthly Dividend	\$0.07	8/6/2024	9/30/2024	10/25/2024	September '24 Monthly Dividend	\$0.07
8/8/2023	8/31/2023	9/26/2023	August '23 Monthly Dividend	\$0.07	8/6/2024	9/30/2024	10/24/2024	Q4'24 Special Dividend	\$0.03
8/8/2023	9/29/2023	10/26/2023	September '23 Monthly Dividend	\$0.07	8/6/2024	10/31/2024	11/26/2024	October '24 Monthly Dividend	\$0.07
6/23/2023	10/31/2023	11/24/2023	Q4'23 Special Dividend	\$0.02	11/5/2024	11/29/2024	12/23/2024	November '24 Monthly Dividend	\$0.07
8/8/2023	10/31/2023	11/24/2023	October '23 Monthly Dividend	\$0.07	11/5/2024	12/31/2024	1/27/2025	December '24 Monthly Dividend	\$0.07
11/20/2023	11/30/2023	12/22/2023	November '23 Monthly Dividend	\$0.07	11/5/2024	12/31/2024	1/27/2025	Q1'25 Special Dividend	\$0.03
11/20/2023	12/29/2023	1/25/2024	December '23 Monthly Dividend	\$0.07	11/5/2024	1/31/2025	2/25/2025	January '25 Monthly Dividend	\$0.07
11/20/2023	12/29/2023	1/25/2024	Q1'24 Special Dividend	\$0.02	2/18/2025	2/28/2025	3/25/2025	February '25 Monthly Dividend	\$0.07
11/20/2023	1/31/2024	2/23/2024	January '24 Monthly Dividend	\$0.07	2/18/2025	3/31/2025	4/24/2025	March '25 Monthly Dividend	\$0.07
2/21/2024	2/29/2024	3/22/2024	February '24 Monthly Dividend	\$0.07	2/18/2025	3/31/2025	4/24/2025	Q2'25 Special Dividend	\$0.02

As of 3/31/25. Past performance is not a guarantee of future results.

1. Totals at the top of each bar represent the total quarterly dividends per share (based on record date) divided by the period end net asset value per Class I share.

PROPRIETARY AND CONFIDENTIAL



Important Information

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