

Transfer Form

In order to use a single Transfer form to transfer shares of multiple Owl Rock investments, the Transferor's Registration & Account Number must be the same. In addition, the Transferee's Registrations & Account Numbers must be the same as well. If the Owl Rock Investments are held in different accounts, multiple Transfers Forms are required.

This section is completed by the Transferor / Current Shareholder.

1. Investment Information (required)

Current Account Number (Broker/Custodian BIN or Owl Rock Account Number): _____

Current Account Registration: _____

2. Transferor / Current Owner Information (required)

Name of Transferor _____ SSN/Tax ID _____

Name of Co-Transferor _____ SSN/Tax ID _____

Street Address _____

(city/state) _____ (ZIP) _____

Date of Birth _____

3. Shares to Transfer and Reason for Transfer (required)

Owl Rock Capital Corporation II ("ORCC II")

- Transfer all shares of common stock
- Partial Transfer of common stock (Complete the below if selected)

Transfer _____ shares of common stock to Transferee

Owl Rock Core Income Corp. ("ORCIC")

- Transfer all shares of common stock
- Partial Transfer of common stock (Complete the below if selected)

Transfer _____ shares of common stock to Transferee

Reason For Transfer (select one)

- Re-Registration (Change of Custodian, Name, TTEE, Divorce/Separation, etc.)
- Inheritance
- Other (specify) _____

Relationship to Transferee(s) _____

4. Transferor Signatures (required)

By signing below, the Transferor hereby represents and warrants to the Adviser and the Transferee that [he/she/it]:

- This transfer form (the “Agreement”) has been duly authorized, executed and delivered by the Transferor and, upon acceptance by the Adviser, will constitute the valid and legally binding agreement of the Investor enforceable in accordance with its terms against the Transferor;
- immediately prior to the transfer of the shares of the investment(s) selected in Section 1 hereof (the “Assigned Interests”) to the Transferee, the Transferor is the sole legal, beneficial, and record owner of the Assigned Interests, and has good title thereto, free and clear of any claim, lien, pledge, option, charge, security interest, or encumbrance of any nature whatsoever, including, without limitation, any rights of first refusal or other agreements restricting the transferability of the Assigned Interests (other than the subscription agreement between the Transferor and the Company(ies) relating to the Transferor’s investment (the “Transferor Subscription Agreement”) and the Articles of Amendment and Restatement of the Company(ies));
- has full power and authority to execute this Agreement;
- the execution and delivery of this Agreement will not violate any applicable law, or the terms of any agreement, contract, or other instrument by which [he/she/it] is bound or to which the Assigned Interests may be subject;
- there are no judgments, orders, decrees, injunctions, or suits existing, pending or, to the best of the Transferor’s knowledge, threatened that prevent the execution or consummation of this Agreement by the Transferor or the assignment of the Assigned Interests to the Transferee;
- no agent, finder or broker, acting on behalf of or under the authority of the Transferor, is or will be entitled to any broker’s or finder’s fee or any other similar commission or fee in connection with the transactions contemplated hereby. Transferor hereby agrees that it will indemnify and save harmless the Transferee from and against any and all loss, liability, damage, cost, or expense (including reasonable attorneys’ fees) incurred by the Transferee arising out of or resulting from: (i) the inaccuracy or incorrectness of any representation or warranty made by the Transferor to the Transferee in this Agreement or (ii) the failure of the Transferor to duly perform any covenant or agreement to be performed under this Agreement; and
- If this Agreement is for the partial transfer of the Transferor’s shares of Common Stock the Transferor covenants and agrees that the Transferor shall remain solely liable to the Company(ies) for the performance of any obligations that remain in effect under the Transferor Subscription Agreement following transfer of the Assigned Interests.

Signature of Transferor	Signature of Co-Transferor
Title of Transferor	Title of Joint Transferor
Affix Medallion Signature Guarantee Stamp Here	Affix Medallion Signature Guarantee Stamp Here

This section is completed by the Transferee / New Shareholder.

1. Type of Registration for Transferee / New Owner (required)

Taxable Account Type

- Individual
- Individual with Transfer on Death*
- Joint Tenants with Right of Survivorship
- Joint Tenants with Transfer on Death*
- Community Property
- Tenants in Common
- Taxable Trust
- Uniform Gift / Transfer to Minors
State of _____
- Partnership
- C Corporation
- S Corporation
- LLC
- Other _____

Non-Taxable Account Type

- Traditional IRA
- Roth IRA
- SEP IRA
- Rollover IRA
- Beneficial IRA
- Pension Plan
- Tax Exempt Trust
- Profit Sharing Plan
- Non-Profit Organization
- Other _____

Custodian Information (If applicable)

Custodian Name _____

Custodian TaxID _____

ClientAccount# _____

X

Custodian Signature

Entity Information (Trustee(s) and/or Authorized Signatory(s) information must be provided in Section 2.)

Entity Name _____

TaxID Number _____ Date of Formation (mm/dd/yyyy) _____

Entity Address _____ City _____ State _____ Zip _____

Jurisdiction (if non-U.S.) Attach a completed application Form W-8 _____

*Requires Transfer on Death form that can be found at www.owlrockbdc.com.

2. Investor Information (required – please print)

Investor(s)/Trustee(s)/Executor(s)/Authorized Signatory(s) Information

The information provided in Section 2 must be compliant with IRS Form W-9 and related instructions. Please refer to www.irs.gov for Form W-9.

The Company(ies) requires a U.S Residential Street Address to be completed below.

Name (first, middle, last) _____

Social Security Number _____ Date of Birth (mm/dd/yyyy) _____

Residential Street Address _____ City _____ State _____ Zip _____

Email Address _____ Phone Number _____

Citizenship: U.S. Citizen Resident Alien _____ (country) Non-Resident Alien (Form W-8BEN is required) _____ (country)

Name (first, middle, last) _____

Social Security Number _____ Date of Birth (mm/dd/yyyy) _____

Residential Street Address _____ City _____ State _____ Zip _____

Email Address _____ Phone Number _____

Citizenship: U.S. Citizen Resident Alien _____ (country) Non-Resident Alien (Form W-8BEN is required) _____ (country)

Name (first, middle, last) _____

Social Security Number _____ Date of Birth (mm/dd/yyyy) _____

Residential Street Address _____ City _____ State _____ Zip _____

Email Address _____ Phone Number _____

Citizenship: U.S. Citizen Resident Alien _____ (country) Non-Resident Alien (Form W-8BEN is required) _____ (country)

3. Electronic Delivery Consent (if applicable)

By signing below, I (we) confirm that, to the extent possible, I (we) consent to receiving all future stockholder communications electronically via e-mail (including, but not limited to, proxy materials, annual and quarterly reports, investor communications, account statements, tax forms and other required reports) and consent to stop delivery of all paper communications. I (we) acknowledge that I (we) will not receive paper copies of stockholder communications in the future unless (i) I (we) change or revoke my (our) election at any time by notifying Owl Rock at the number below, which I (we) have the right to do at any time (ii) my (our) consent is terminated by an invalid email address; or (iii) I (we) specifically request a paper copy of a particular stockholder communication, which I (we) have the right to do at any time. I (we) have provided a valid email address. If that email address changes, I (we) will send a notice of the new address by contacting Owl Rock’s Service Center, provided that I (we) understand that providing an updated e-mail address will not change my (our) election to receive stockholder communications electronically. I (we) understand that any changes to my (our) election to receive stockholder communications electronically may take up to 30 days to take effect and that I (we) have the right to request a paper copy of any electronic communication by contacting Owl Rock’s Service Center. The electronic delivery service is free; however, I (we) may incur certain costs, such as usage charges from an Internet service provider, printing costs, software download costs or other costs associated with access to electronic communications. I (we) understand this electronic delivery program may be changed or discontinued and that the terms of this agreement may be amended at any time. I (we) understand that there are possible risks associated with electronic delivery such as emails not transmitting, links failing to function properly and system failures of online service providers, and that there is no warranty or guarantee given concerning the transmissions of email, the availability of the website, or information on it, other than as required by law.

Owner / Authorized Person Signature	Date (mm/dd/yyyy)

4. Wire Instructions and Distribution Election (check one of the following two options)

1. Dividend Reinvestment Plan – Please check this box to enroll in Dividend Reinvestment Plan
 Refer to the Company’s prospectus for terms of the Distribution Reinvestment Plans. If you participate in the Distribution Reinvestment Plan or make subsequent purchases of shares of the Company, and you fail to meet the minimum net worth or annual income requirements for making an investment or you can no longer make the representations or warranties set forth in the subscription agreement, you are expected to promptly notify your Broker-Dealer, financial advisor or investment advisor in writing of the change and to terminate your participation in the Distribution Reinvestment Plan.

2. Cash – Please check this box if you prefer to have distributions paid in cash to your bank account below
 Cash distributions for custodial accounts are required to be sent to the custodian of record

Mail a check to Investor Mailing Address

Pay to my Brokerage Account (select one and input your brokerage account number)

- | | | |
|--|--|---|
| <input type="checkbox"/> Fidelity (JP Morgan Chase) | <input type="checkbox"/> Charles Schwab (Citibank) | <input type="checkbox"/> Pershing (Bank of New York Mellon) |
| <input type="checkbox"/> TD Ameritrade (Wells Fargo) | <input type="checkbox"/> RBC - (U.S. Bank) | <input type="checkbox"/> Other _____ |

Account Number _____

Electronic Deposit – Attach a voided check or instructions from your financial institution.

A deposit ticket does not contain the required ACH information

- | | |
|-----------------------------------|----------------------------------|
| <input type="checkbox"/> Checking | <input type="checkbox"/> Savings |
|-----------------------------------|----------------------------------|

▶ Name of Financial Institution _____

▶ ABA Routing Number _____ ▶ Account Number _____

The Company is authorized to deposit distributions to the checking, savings or brokerage account indicated above. This authority will remain in force until the Company is notified otherwise in writing. If the Company erroneously deposits funds into the account, the Company is authorized to debit the account for an amount not to exceed the amount of the erroneous deposit.

5. Investor Representative Information (if applicable)

Name of Participating Broker/Dealer or Financial Institution _____

Name of Financial Advisor(s)/Investor Representative(s) _____

Rep/Advisor Number/Team ID _____ CRD Number _____

Mailing Street Address _____ City _____ State _____ Zip _____

Email Address _____ Phone # _____

6. Authorization and Signature of Transferee (required)

By signing below, the Transferee hereby represents and warrants to the Adviser and the Transferor that [he/she/it]:

- The Agreement has been duly authorized, executed and delivered by the Transferee and, upon acceptance by the Adviser, will constitute the valid and legally binding agreement of the Investor enforceable in accordance with its terms against the Transferee;
- has full power and authority to execute and deliver this Agreement;
- the execution and delivery of this Agreement will not violate any applicable law, or the terms of any agreement, contract, or other instrument by which [he/she/it] is bound;
- is acquiring the Assigned Interests for [his/her/its] own account for investment purposes only and not with a view to resale or distribution;
- there are no judgments, orders, decrees, injunctions, or suits existing, pending or, to the best of the Transferee’s knowledge, threatened that prevent the execution or consummation of this Agreement by the Transferee; and
- no agent, finder or broker, acting on behalf of or under the authority of the Transferee, is or will be entitled to any broker’s or finder’s fee or any other similar commission or fee in connection with the transactions contemplated hereby. The Transferee hereby agrees that it will indemnify and save harmless Transferor from and against any and all loss, liability, damage, cost, or expense (including reasonable attorneys’ fees) incurred by the Transferor arising out of or resulting from: (i) the inaccuracy or incorrectness of any representation or warranty made by the Transferee to the Transferor in this Agreement or (ii) the failure of the Transferee to duly perform any covenant or agreement to be performed under this Agreement. The Transferee understands that: (A) the Assigned Interests have not been registered under the Securities Act, the securities laws of any state of the United States or the securities laws of any other jurisdiction, nor is such registration immediately contemplated by the Company(ies); and (B) the assignability and transferability of the Assigned Interests shall be governed by that certain Subscription Agreement, dated the date hereof, between the Transferee and the Company(ies) relating to the Assigned Interests (the “Transferee Subscription Agreement”), which imposes substantial restrictions on transfer of the Assigned Interests. The Transferee understands and agrees that it hereby assumes all duties, liabilities, and obligations of an Investor (as defined in the Transferee Subscription Agreement”) with respect to the Assigned Interests, as provided in the Transferee Subscription Agreement, and the Transferee hereby accepts the terms of, and agrees that its ownership of the Assigned Interests shall be bound by, the Transferee Subscription Agreement from and after the date hereof.

The Transferee declares that the information supplied herein, including the representations and warranties set forth above is true and correct and may be relied upon by the Company(ies) and that all Transferees acting in a representative capacity for a corporation, partnership, trust or other entity has full authority to execute this Agreement in such capacity.

Signature of Transferee _____	Date (mm/dd/yyyy) _____
Signature of Co-Transferee _____	Date (mm/dd/yyyy) _____