

Oak Street Net Lease Trust

Repurchase Form



To have your shares repurchased, your repurchase request and required documentation must be received in good order by 4:00 p.m. ET on the **second** to last business day of the applicable month

The purpose of this form is to request that your shares (the "Shares") of Oak Street Net Lease Trust ("OakTrust") be repurchased. Please complete all sections below.

Custodial held accounts must obtain authorization from the named Custodian in Section 3 of this form before sending to the address provided on the form. Forms for Custodial held accounts will not be in good order if Custodian authorization is not present in Section 4.

1. Investor Information (please complete all fields)

Investor Name _____

OakTrust Account Number _____ SSN/Tax ID _____

Residential Street Address _____
(City & State) _____ (ZIP) _____

Email Address _____ Phone Number _____

Share Class: Class S Class D Class I

2. Repurchase Request

Repurchase Amount (Select One):

- Repurchase All Shares
- Partial Repurchase – Number of Shares _____
- Partial Repurchase – Dollar Amount _____

Early Repurchase Deduction Waiver (if eligible):*

- Death (Provide copy of death certificate)
- Disability (Provide physician certification form)

** To be eligible, the requested evidence must be submitted within 12 months of the date of death or date of determination of disability.*

3. Custodian Information (if applicable)

Name of Custodian _____

Custodian Account Number _____

Authorized Signature

Affix Medallion Signature Guarantee Stamp Here - Custodian

*Custodian must affix Medallion Signature Guarantee to the right

4. Authorization and Signature of Investors

By signing below, the Investor [he/she/it] hereby certifies, represents, and instructs OakTrust:

- to make a cash payment (payable by check or wire transfer) of the Transaction Price for Shares accepted for repurchase by OakTrust, without interest thereon and less any applicable withholding taxes, to which the Signatory is entitled in accordance with the payment instructions on file;
- hereby offers for delivery to OakTrust the number of Shares indicated in Section 2 above;
- has full power, authority, and capacity to execute this Repurchase Form;
- the information provided above is true and correct; and
- authorizes the custodian of the Shares to execute this Repurchase Request.

The Investor understands that OakTrust's share repurchase plan contains limitations on the number of shares that can be repurchased under the plan during any month and quarter. In addition to these limitations, OakTrust cannot guarantee that it will have sufficient funds to accommodate all repurchase requests made in any applicable repurchase period and may elect to repurchase fewer shares than have been requested in any particular month, or none at all. If the number of shares subject to repurchase requests exceeds the then applicable limitations, or if OakTrust otherwise does not make all requested repurchases, each shareholder's request will be reduced on a pro rata basis. If you wish to have the remainder of your initial request repurchased, you must resubmit a new repurchase request for the remaining amount.

Each investor must sign:

Owner or Authorized Person Signature	Date (mm/dd/yyyy)
_____	_____
Joint Owner or Authorized Person Signature	Date (mm/dd/yyyy)
_____	_____

Once completed, send to:

Email: OakStreet.repurchases@dstsystems.com

Regular Mail: Blue Owl c/o DST Systems Inc. as Processing Agent P.O. Box 219398 Kansas City, MO 64121-9398

Express/Overnight: Blue Owl c/o DST Systems Inc. as Processing Agent STE 219398 430 w 7th Kansas City, MO 64105-1407

Fax: 1-844-643-0431 Toll Free: 1-844-331-3341